

ELECTRONIC TRANSFER OF STOCK

Thank you for your recent inquiry about gifts of stock to Marquette University. Making a gift of stock to Marquette is a relatively simple process.

1. Notify your broker that you wish to make a stock transfer from your account to one of the following, based on the gift amount:

Gifts of Securities at or above \$100,000

Broker: Wells Fargo Advisors
1270 Westhill Blvd.
Appleton, WI 54914

DTC Number: 141
Marquette Account No: 5229-6067

Beneficiary: Marquette University
Account Rep: Mike Ferris
PH: (920) 731-3141
Toll free: (800) 545-3141

Gifts of Securities below \$100,000

Broker: UBS Financial Services
17775 W. Bluemound Rd.
Brookfield, WI 53045

DTC Number: 0221
Marquette Account No. B6-34284

Beneficiary: Marquette University
Account Rep: Stephanie Sargent
PH: (262) 794-0859
Toll free: (800) 847-3599

2. We ask that you also notify us of your stock transfer so that we may appropriately credit and acknowledge your generosity. Please include the following information:

- Name of stock transferred
- Number of shares
- Copy of brokerage firm stock transfer instructions
- Approximate date of transfer, and
- How you would like your gift to be used

Teng Vang,
Director of Treasury Services
Marquette University
P.O. Box 1881
Milwaukee, WI 53201-1881
PH: (414) 288-7479
FAX: (414) 288-6600
Teng.1.vang@marquette.edu

NOTE: For gifts of securities used to fund a trust or to contribute to an existing trust, please contact Teng for further instructions.